

| Document Submission Guide | | | | |
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| Broker Service Fee Agreement/Notice of Service Fee Changes | | | | |
| | Scenario | What to submit | Where to submit | Effective date of change |
| New Sales | New Group | Broker Service Fee Agreement | BCBSRI Account Executive | First of the month following submission of BSA form or requested effective date, whichever is later. |
| Renewal and Off-Renewal Changes | No Fee change/No Broker (BOR) change | N/A | N/A | Upon Renewal Month |
| | BSA Cancellation | Notice of Service Fee Change Form | BCBSRI Account Executive | First of the month following submission of Notice of Service Fee Change Form or requested cancellation date, whichever is later. |
| | Service Fee Amount Change Only | Notice of Service Fee Change Form | BCBSRI Account Executive | First of the month following submission of Notice of Service Fee Change Form or requested effective date, whichever is later. |
| | BOR Change Only | Broker Service Fee Agreement | BCBSRI Account Executive | First of the month following submission of BSA or requested effective date, whichever is later. |
| | Service Fee & BOR change | Broker Service Fee Agreement | BCBSRI Account Executive | First of the month following submission of BSA or requested effective date, whichever is later. |