

# Plan 65<sup>®</sup> Health Insurance Application



Please be sure to complete **ALL** information below to avoid delays in processing and refer to page 3 of the Plan 65 Sales Brochure for eligibility information. Please type or print clearly using blue or black ink.

Section 1 Applicant Information			
Last name	Suffix	First name	M.I.
Home address (street/apartment number)		City/town	State
Mailing address (if different)(street/apartment number, city/town, state, ZIP code)			
Date of birth (mm/dd/yyyy)	Gender <input type="checkbox"/> M <input type="checkbox"/> F	Social Security number (xxx-xx-xxxx)	Current BCBSRI ID (if applicable)
Home phone number		Cell phone number	
What is your primary language spoken?			
What is the name of your prior health insurance carrier?	What was the date of coverage termination? (mm/dd/yyyy) _____ Please attach a copy of certificate of creditable coverage showing coverage end date. Application will not be processed until received.		
<p><b>Please provide your Original Medicare beneficiary information, Medicare claim number, and effective dates below.</b></p> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p><b>Medicare Claim Number</b> _____</p> <p><b>Medicare Hospital Insurance (Part A)</b> Effective Date: Month/Day/Year _____</p> <p><b>Medicare Medical Insurance (Part B)</b> Effective Date: Month/Day/Year _____</p> </div> <div style="width: 45%; border: 1px solid black; padding: 10px; border-radius: 10px;"> <p style="text-align: center;"><b>Health Insurance and Social Security Act</b></p> <p>Name of beneficiary: _____</p> <p>Medicare claim number: _____</p> <p>Effective dates:</p> <p>Part A (hospital) ____ / ____ / ____</p> <p>Part B (medical) ____ / ____ / ____</p> </div> </div>			
Section 2 Health Plan Options			
Requested effective date (mm/yyyy): ____ / ____			
Billing frequency and type (choose one):	<input type="checkbox"/> Monthly by mail <input type="checkbox"/> Quarterly by mail <input type="checkbox"/> Monthly electronic funds transfer (EFT) (deducted from your bank account) If you are interested in the EFT payment option, please contact us at (401) 459-5000 or 1-800-639-2227 (outside Rhode Island).		
Medical coverage applied for: <input type="checkbox"/> Plan 65A <input type="checkbox"/> Plan 65C <input type="checkbox"/> Plan 65 Select C			

### Section 3 Eligibility

You do not need more than one Medicare Supplement policy.

If you purchase the policy, you may want to evaluate your existing health coverage and decide if you need multiple coverages. You may be eligible for benefits under Medicaid and may not need a Medicare supplement policy.

The benefits and subscriber fees under your Medicare supplement policy can be suspended, if requested, during your entitlement to benefits under Medicaid for 24 months. You must request this suspension within 90 days of becoming eligible for Medicaid. If you are no longer entitled to Medicaid, please notify us to have your Medicare supplement policy reinstated. You must notify us within 90 days of losing Medicaid eligibility.

Counseling services may be available in your state to provide advice concerning your purchase of Medicare supplement insurance and medical assistance through the state Medicaid program, including benefits as a Qualified Medicare Beneficiary (QMB) and Specified Low-income Medicare Beneficiary (SLMB).

#### To the best of your knowledge:

Yes  No Do you have another Medicare supplement insurance policy or certificate in force?  
If so, with which insurer? \_\_\_\_\_

Yes  No If so, do you intend to replace your current Medicare supplement policy  
with this policy? \_\_\_\_\_

Yes  No Do you have any other health insurance coverage that provides benefits similar to  
this Medicare supplement policy? \_\_\_\_\_  
If so, with which insurer? \_\_\_\_\_  
What kind of policy? \_\_\_\_\_

Yes  No Do you have a Medicare Advantage policy?  
If so, with which insurer? \_\_\_\_\_

Yes  No Are you covered by medical assistance through the state Medicaid program?

Yes  No As a Specified Low-income Medicare Beneficiary (SLMB)?

Yes  No As a Qualified Medicare Beneficiary (QMB)?

Yes  No For other Medicaid medical benefits?

Yes  No Are you transferring from an out-of-state Medicare supplement plan?

If yes, please include the name and state of the Medicare supplement plan:

\_\_\_\_\_

Plan type: \_\_\_\_\_

Yes  No I have received the **Notice of Replacement Coverage**.

Yes  No Are you eligible for group healthcare through an insurer?

If yes, please provide the name of the company or group: \_\_\_\_\_

**Section 4 Plan 65 Select C Disclosure Statement**

***I have received the following information and understand the restrictions of the Plan 65 Select C benefit plan I have chosen.***

- An outline of coverage comparing the Plan 65 Select C benefit plan I have chosen with all Plan 65 Select C benefit plans offered by Blue Cross & Blue Shield of Rhode Island (BCBSRI)
- A listing of the Plan 65 Select C hospital network
- A description of benefits, coinsurance, and deductibles applicable when Plan 65 Select C participating hospitals are used
- A description of coverage for emergency and urgently needed care and other out-of-service area coverage
- A description of limitations on referrals to Plan 65 Select C non-participating hospitals
- A description of my right to purchase any other Medicare supplement contract offered by BCBSRI

**Section 5 Signature**

***By signing this application, I certify and agree that:***

1. I have read the above statements, or that they have been read to me; and all responses on this application are the truth, as best I know. If anyone knowingly lied or hid the truth, BCBSRI will have the right to:
  - Reduce or deny a claim; and
  - Cancel the plan, back to the effective date; and
  - Recoup any monies paid, back to the effective date.
2. The applicant is the responsible person for the payment of premiums.
3. No covered benefits will apply until the plan is made effective by BCBSRI.



\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Date

**Section 6 Contact Information**

Please mail this form to: **Blue Cross & Blue Shield of Rhode Island**  
**Individual Sales Department**  
**500 Exchange Street, Providence, Rhode Island 02903-2699**

For questions, call: **Individual Sales Department (401) 351-BLUE (2583) or**  
**1-800-505-BLUE (2583) (outside of Rhode Island)**

**INTERNAL USE ONLY**

Sales rec'd \_\_\_\_\_ Sales eff. date \_\_\_\_\_ ID# \_\_\_\_\_ Eligibility A T Q N O Other \_\_\_\_\_

Complete date \_\_\_\_\_ Initial \_\_\_\_\_



500 Exchange Street • Providence, RI 02903-2699  
Blue Cross & Blue Shield of Rhode Island is an independent licensee  
of the Blue Cross and Blue Shield Association.